## SAINT DAVID'S SCHOOL

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### FINANCIAL AID APPLICATION PROCEDURES FOR CURRENT FAMILIES

Saint David's endeavors to offer enrollment to qualified candidates who meet financial aid eligibility requirements. The school also recognizes that families within Saint David's community may experience sudden financial hardship and gives careful consideration to these situations. All grant requests are subject to both financial aid budget availability as well as committee review.

Confidentiality is strictly maintained in the handling of all matters pertaining to the administration of financial aid.

#### HOW TO APPLY

- 1. Please complete the Financial Aid Application with TADS by **December 1, 2023** and arrange for Saint David's to receive a copy. Forms are available online at <u>www.tads.com</u> and may be submitted online or sent by mail to TADS.
- 2. Current families who are applying for Financial Aid for the first time must send a copy of their 2022 Federal Income Tax return along with supporting schedules and copies of W-2 forms to the Business Office by **December 1, 2023**.
- 3. Parents must also submit a letter to the Business Office by **December 1, 2023** indicating whether or not there have been significant changes in the family's financial situation during the past year. This letter and the Financial Aid application will be used to consider an award for the 2024-2025 academic year in advance of receiving a copy of the 2023 Federal Income Tax return. \*
- 4. A copy of your 2023 Federal Income Tax return must be submitted to the Business Office by **April 15, 2024** along with supporting schedules and copies of W-2 forms for both parents.
- 5. The Financial Aid Committee will conclude the process of granting awards to current families by January 31, 2024. Applicants will receive a Financial Aid notification letter with the reenrollment contract.

#### **IMPORTANT FACTS**

- 1. Financial information, financial aid applications, and grant awards are strictly confidential.
- 2. Financial aid awards are granted for one academic year and are renewable at the discretion of Saint David's School. Financial aid will not be granted retroactively.
- 3. Financial Aid awards may be contingent upon the fulfillment of academic and social responsibilities.
- 4. Applications for financial aid cannot be processed unless all required information is received by the deadline.
- 5. Student accounts must be current before grants for a future academic year will be considered.
- 6. Current families must be at Saint David's for two years before applying for Financial Aid.
- 7. Families who have been granted Financial Aid will receive additional support to help meet expenses not covered by tuition (After School programs, sports camps, trips, standardized test fees, etc). This supplemental aid will be awarded on the same percentage basis as tuition assistance. If funds permit, additional coverage may be available.

\* Saint David's School reserves the right to review and adjust Financial Aid grants upon receipt of the 2023 Federal Income Tax return. Failure to submit a copy of the 2023 Federal Income Tax return may result in the revocation of the Financial Aid grant.

Saint David's School admits students of any race, color, sexual orientation, national or ethnic origin to all the rights, privileges, programs, and activities generally accorded or made available to students at the school. Saint David's does not discriminate on the basis of race, color, sexual orientation, national or ethnic origin in administration of its educational policies, admissions policies, scholarship and loan programs, and athletic and other school-administered programs.